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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number) [0001475348](#)
Name of Issuer [Luther Burbank Corp](#)
Jurisdiction of Incorporation/Organization [CALIFORNIA](#)
Year of Incorporation/Organization
 Over Five Years Ago
 Within Last Five Years (Specify Year)
 Yet to Be Formed

Previous Names None

Entity Type
 Corporation
 Limited Partnership
 Limited Liability Company
 General Partnership
 Business Trust
 Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer [Luther Burbank Corp](#)
Street Address 1 [816 4TH STREET](#)
City [SANTA ROSA](#) State/Province/Country [CALIFORNIA](#) ZIP/PostalCode [95404](#) Phone Number of Issuer [707-523-9876](#)
Street Address 2

3. Related Persons

Last Name [Trione](#) First Name [Victor](#) Middle Name
Street Address 1 [Vimark, Inc.](#) Street Address 2 [101 D Street](#)
City [Santa Rosa](#) State/Province/Country [CALIFORNIA](#) ZIP/PostalCode [95404](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Trione](#) First Name [Mark](#) Middle Name
Street Address 1 [Vimark, Inc.](#) Street Address 2 [101 D Street](#)
City [Santa Rosa](#) State/Province/Country [CALIFORNIA](#) ZIP/PostalCode [95404](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Rapoport](#) First Name [Richard](#) Middle Name
Street Address 1 [1200 California Street](#) Street Address 2 [Apt. 8A](#)

City State/Province/Country ZIP/PostalCode
San Francisco CALIFORNIA 94109

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Shuster Bradley
Street Address 1 Street Address 2
NMI Holdings, Inc. 2100 Powell Street, 12th Floor
City State/Province/Country ZIP/PostalCode
Emeryville CALIFORNIA 94608

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Mancini George
Street Address 1 Street Address 2
555 Thyme Place
City State/Province/Country ZIP/PostalCode
San Rafael CALIFORNIA 94903

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Biggs John
Street Address 1 Street Address 2
5900 Channel Drive
City State/Province/Country ZIP/PostalCode
Santa Rosa CALIFORNIA 95409

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Klenner Paul
Street Address 1 Street Address 2
PO Box 184
City State/Province/Country ZIP/PostalCode
Carmichael CALIFORNIA 95609

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Topinka James
Street Address 1 Street Address 2
Winston & Strawn LLP 101 California Street
City State/Province/Country ZIP/PostalCode
San Francisco CALIFORNIA 94111-5894

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Tarantino Laura
Street Address 1 Street Address 2

Luther Burbank Savings 804 Fourth Street
City State/Province/Country ZIP/PostalCode
Santa Rosa CALIFORNIA 95404
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Krouskup Jack
Street Address 1 Street Address 2
3408 Monterey Street
City State/Province/Country ZIP/PostalCode
San Mateo CALIFORNIA 94403
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Wajnert Thomas
Street Address 1 Street Address 2
5800 Petrified Forest Road
City State/Province/Country ZIP/PostalCode
Calistoga CALIFORNIA 94515
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Newcomb Anita
Street Address 1 Street Address 2
A.G. Newcomb & co. 6204 Ashton Park Court, Suite 100
City State/Province/Country ZIP/PostalCode
Colombia MARYLAND 21044
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Hand Tim
Street Address 1 Street Address 2
Luther Burbank Savings 804 Fourth Street
City State/Province/Country ZIP/PostalCode
Santa Rosa CALIFORNIA 95404
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Prieto Liana
Street Address 1 Street Address 2
Luther Burbank Savings 1500 Rosecrans Avenue, Suite 320
City State/Province/Country ZIP/PostalCode
Manhattan Beach CALIFORNIA 90266
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Pendergist Jason

Street Address 1

Luther Burbank Savings

City

Newport Beach

Relationship: Executive Officer Director Promoter

Street Address 2

660 Newport Center Dr. Suite 1030

State/Province/Country

CALIFORNIA

ZIP/PostalCode

92660

Clarification of Response (if Necessary):

Last Name

Cardamone

First Name

John

Middle Name

Street Address 1

Luther Burbank Savings

City

Santa Rosa

Street Address 2

804 Fourth Street

State/Province/Country

CALIFORNIA

ZIP/PostalCode

95404

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture

Banking & Financial Services

Commercial Banking

Insurance

Investing

Investment Banking

Pooled Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes

No

Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Health Care

Biotechnology

Health Insurance

Hospitals & Physicians

Pharmaceuticals

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Retailing

Restaurants

Technology

Computers

Telecommunications

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

Other

5. Issuer Size

Revenue Range

OR

Aggregate Net Asset Value Range

No Revenues

No Aggregate Net Asset Value

\$1 - \$1,000,000

\$1 - \$5,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

\$25,000,001 - \$100,000,000

\$50,000,001 - \$100,000,000

Over \$100,000,000

Over \$100,000,000

Decline to Disclose

Decline to Disclose

Not Applicable

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Investment Company Act Section 3(c) | |
| <input type="checkbox"/> Rule 504 (b)(1)(i) | <input type="checkbox"/> Section 3(c)(1) | <input type="checkbox"/> Section 3(c)(9) |
| <input type="checkbox"/> Rule 504 (b)(1)(ii) | <input type="checkbox"/> Section 3(c)(2) | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504 (b)(1)(iii) | <input type="checkbox"/> Section 3(c)(3) | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 505 | <input type="checkbox"/> Section 3(c)(4) | <input type="checkbox"/> Section 3(c)(12) |
| <input checked="" type="checkbox"/> Rule 506(b) | <input type="checkbox"/> Section 3(c)(5) | <input type="checkbox"/> Section 3(c)(13) |
| <input type="checkbox"/> Rule 506(c) | <input type="checkbox"/> Section 3(c)(6) | <input type="checkbox"/> Section 3(c)(14) |
| <input type="checkbox"/> Securities Act Section 4(a)(5) | <input type="checkbox"/> Section 3(c)(7) | |

7. Type of Filing

- New Notice Date of First Sale 2014-09-29 First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Equity | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input checked="" type="checkbox"/> Debt | <input type="checkbox"/> Tenant-in-Common Securities |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security | <input type="checkbox"/> Mineral Property Securities |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$100,000 USD

12. Sales Compensation

Recipient Sandler O'Neill & Partners LP (Associated) Broker or Dealer <input checked="" type="checkbox"/> None None	Recipient CRD Number <input type="checkbox"/> None 23328 (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None	
Street Address 1 1251 Avenue of the Americas City New York	Street Address 2 6th Floor State/Province/Country NEW YORK	ZIP/Postal Code 10020
State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input checked="" type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US	

13. Offering and Sales Amounts

Total Offering Amount \$95,000,000 USD or Indefinite

Total Amount Sold \$95,000,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$1,068,750 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

N/A

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$100,000 USD Estimate

Clarification of Response (if Necessary):

One of the Issuer's Directors is a partner in a law firm which will receive the above estimated amount of legal fees incurred in connection with this offering.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Luther Burbank Corp	Laura Tarantino	Laura Tarantino	CFO	2014-10-08

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
